

PKF O'CONNOR DAVIES, LLP
665 FIFTH AVENUE
NEW YORK, NY 10022

THE ENGLISH-SPEAKING UNION OF THE UNITED
STATES - NATIONAL HEADQUARTERS
144 EAST 39TH STREET
NEW YORK, NY 10016

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Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2016
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

A For the 2016 calendar year, or tax year beginning **JUL 1, 2016** and ending **JUN 30, 2017**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 144 EAST 39TH STREET City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016 F Name and address of principal officer: CHRISTOPHER BROADWELL SAME AS C ABOVE	D Employer identification number 13-1623995 E Telephone number (212) 818-1200 G Gross receipts \$ 14,792,913. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶ 1899
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.ESUUS.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1920
M State of legal domicile: DE		

Part I Summary

1	Briefly describe the organization's mission or most significant activities: UNDER THE BANNER "ENGLISH IN ACTION," THE ENGLISH-SPEAKING UNION (ESU) EMPLOYS ENGLISH AS A		
2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
3	Number of voting members of the governing body (Part VI, line 1a)	3	26
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	26
5	Total number of individuals employed in calendar year 2016 (Part V, line 2a)	5	23
6	Total number of volunteers (estimate if necessary)	6	3175
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
9	Program service revenue (Part VIII, line 2g)	1,200,637.	1,036,264.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	502,067.	872,964.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	562,088.	1,228,651.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	75,347.	90,367.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,340,139.	3,228,246.
14	Benefits paid to or for members (Part IX, column (A), line 4)	45,122.	395,612.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	1,040,388.	1,043,074.
16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 115,195.	0.	0.
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,147,579.	1,956,911.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,233,089.	3,395,597.
19	Revenue less expenses. Subtract line 18 from line 12	107,050.	-167,351.
20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
21	Total liabilities (Part X, line 26)	15,843,971.	23,439,065.
22	Net assets or fund balances. Subtract line 21 from line 20	190,020.	283,295.
22		15,653,951.	23,155,770.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer CHRISTOPHER BROADWELL, EXECUTIVE DIRECTOR Type or print name and title	Date _____			
Paid Preparer Use Only	Print/Type preparer's name GARRETT M. HIGGINS	Preparer's signature GARRETT M. HIGGINS	Date 05/14/18	Check if self-employed <input type="checkbox"/>	PTIN P00543209
	Firm's name ▶ PKF O'CONNOR DAVIES, LLP	Firm's EIN ▶ 27-1728945			
	Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022	Phone no. 212-286-2600			

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:
FOUNDED IN 1920, THE ESU IS A NONPROFIT, NONPOLITICAL ORGANIZATION, WHICH UTILIZES ENGLISH AS A CATALYST TO FOSTER GLOBAL UNDERSTANDING AND GOOD WILL BY PROVIDING EDUCATIONAL OPPORTUNITIES AND CULTURAL EXCHANGE FOR STUDENTS, EDUCATORS, AND RECENT IMMIGRANTS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 478,770. including grants of \$) (Revenue \$ 323,174.)
THE ANDREW ROMAY NEW IMMIGRANT CENTER (ARNIC):

THE ANDREW ROMAY NEW IMMIGRANT CENTER (ARNIC) IS COMMITTED TO IMPROVING THE LIVES OF NEW IMMIGRANTS BY PROVIDING A WELCOMING ENVIRONMENT, RESOURCES, AND INFORMATION TO HELP THEM IMPROVE THEIR ENGLISH LANGUAGE SKILLS TO EXPLORE WORK AND STUDY OPPORTUNITIES, NETWORK, PURSUE CITIZENSHIP, AND ACQUIRE CULTURAL FLUENCY IN ORDER TO PARTICIPATE FULLY IN AMERICAN SOCIETY. ARNIC PARTICIPANTS RECEIVE A ONE-YEAR SCHOLARSHIP TO PARTICIPATE IN ENGLISH IN ACTION, ENGLISH LANGUAGE CLASSES, WORKSHOPS, AND CULTURAL AND CIVIC TRIPS AND EVENTS.

ARNIC IS THE STANDARD-BEARER FOR THE ESU AND REFLECTS THE INSTITUTION'S

4b (Code:) (Expenses \$ 340,417. including grants of \$ 340,417.) (Revenue \$ 260,209.)
TEACHERS LEARNING ABROAD (TLAB):

TEACHERS LEARNING ABROAD (TLAB) SCHOLARSHIPS PROVIDE AMERICAN HIGH SCHOOL TEACHERS WITH FUNDS TO CONTINUE THEIR EDUCATION AT PRESTIGIOUS CENTERS OF LEARNING IN THE UNITED KINGDOM: OXFORD UNIVERSITY, SHAKESPEARE'S GLOBE THEATRE, AND EDINBURGH UNIVERSITY. THROUGH 60 YEARS, ESU TLAB SCHOLARS FROM ALL OVER THE US HAVE RETURNED FROM THEIR STUDIES TO THEIR CLASSROOMS INVIGORATED AND EQUIPPED TO SHARE THEIR NEWLY ACQUIRED TEACHING AND LEARNING STRATEGIES WITH MORE THAN 200,000 STUDENTS NATIONWIDE. SINCE ITS INCEPTION, THE PROGRAM HAS SENT MORE THAN 2,550 AMERICAN HIGH SCHOOL AND MIDDLE SCHOOL TEACHERS TO SUMMER STUDY IN GREAT BRITAIN. IN FISCAL YEAR 2016-2017, IT PROVIDED 77

4c (Code:) (Expenses \$ 194,161. including grants of \$) (Revenue \$ 76,553.)
ENGLISH IN ACTION:

ENGLISH IN ACTION PAIRS NEWCOMERS TO THE UNITED STATES WITH VOLUNTEERS, FLUENT ENGLISH SPEAKERS, FOR ONE-ON-ONE CONVERSATION SESSIONS, HELPING THEM MASTER CONVERSATIONAL ENGLISH AND LEARN ABOUT LIFE IN THE US, WHILE ALSO FOSTERING CROSS-CULTURAL EXCHANGE. A HALLMARK OF THE PROGRAM IS ITS COMPREHENSIVE TUTOR TRAINING FOR THE VOLUNTEERS, WHICH EMPHASIZES THE BEST PRACTICES IN CROSS-CULTURAL LEARNING AND LEADERSHIP DEVELOPMENT. EXPANDED TUTOR TRAININGS FOCUSED THIS YEAR ON CULTURAL COMPETENCY AND WORKING WITH REFUGEES. IN ADDITION TO EXTENSIVE PROGRAM OPERATION IN NEW YORK CITY, ESU BRANCHES IN PORTLAND (OR), SEATTLE (WA), COLUMBUS (OH), LEXINGTON (VA), MONMOUTH COUNTY (NJ), AND NEW

4d Other program services (Describe in Schedule O.)
(Expenses \$ 1,628,113. including grants of \$ 55,195.) (Revenue \$ 213,028.)

4e Total program service expenses 2,641,461.

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X

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Part IV Checklist of Required Schedules *(continued)*

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Form 990 (2016)

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the sponsoring organization make any taxable distributions under section 4966?		
9b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
13c	Enter the amount of reserves on hand		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	1a 26		
b	Enter the number of voting members included in line 1a, above, who are independent		
	1b 26		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
16b			

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **NY**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **CHRISTOPHER BROADWELL, ESU-NATIONAL HEADQUARTERS - 212-818-1200**
144 EAST 39TH STREET, NEW YORK, NY 10016

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) E. QUINN PEEPER PRESIDENT	3.00	X		X				0.	0.	0.
(2) HOLLISTER STURGES TREASURER (THRU 6/2017)	3.00	X		X				0.	0.	0.
(3) PAUL BERESFORD-HILL CHAIRMAN	3.00	X		X				0.	0.	0.
(4) LAURA J. PHELPS VICE CHAIR/INTERIM TREASURER	3.00	X		X				0.	0.	0.
(5) CHARLES D. REAVES DIRECTOR	3.00	X						0.	0.	0.
(6) CHRISTOPHER HODGKINS DIRECTOR	3.00	X						0.	0.	0.
(7) CHRISTOPHER MEDALIS DIRECTOR	3.00	X						0.	0.	0.
(8) DARRELL W. HILL DIRECTOR	3.00	X						0.	0.	0.
(9) DONALD BEST DIRECTOR	3.00	X						0.	0.	0.
(10) GEORGE T. WILLIAMSON DIRECTOR (THRU 10/2016)	3.00	X						0.	0.	0.
(11) JAMES W. KERR, JR. DIRECTOR	3.00	X						0.	0.	0.
(12) JAN SLEE DIRECTOR (THRU 10/2016)	3.00	X						0.	0.	0.
(13) JEFFREY L. SCHNABEL DIRECTOR	3.00	X						0.	0.	0.
(14) KAREN BLAIR BRAND DIRECTOR	3.00	X						0.	0.	0.
(15) LOVEDAY L. CONQUEST DIRECTOR	3.00	X						0.	0.	0.
(16) M. CHRISTINE CARTY DIRECTOR	3.00	X						0.	0.	0.
(17) MARY ALICE PHELAN DIRECTOR	3.00	X						0.	0.	0.

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) POLLY W. COX DIRECTOR	3.00	X					0.	0.	0.	
(19) DONNA MILLER DIRECTOR	3.00	X					0.	0.	0.	
(20) PETER FREY DIRECTOR	3.00	X					0.	0.	0.	
(21) JULIA HANSEN DIRECTOR	3.00	X					0.	0.	0.	
(22) SUSAN SINCLAIR DIRECTOR	3.00	X					0.	0.	0.	
(23) PHILIP SJOGREN DIRECTOR (THRU 10/2016)	3.00	X					0.	0.	0.	
(24) ROGER STACEY DIRECTOR	3.00	X					0.	0.	0.	
(25) WILLIAM B. MASCHMEIER DIRECTOR	3.00	X					0.	0.	0.	
(26) CHERYL ALBUQUERQUE DIRECTOR	3.00	X					0.	0.	0.	
1b Sub-total							0.	0.	0.	
c Total from continuation sheets to Part VII, Section A							125,455.	0.	18,788.	
d Total (add lines 1b and 1c)							125,455.	0.	18,788.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 1

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2016)

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) JACQUES BRUNSWICK DIRECTOR	3.00	X						0.	0.	0.
(28) DUNCAN KARCHER DIRECTOR	3.00	X						0.	0.	0.
(29) BETTIE MILLER DIRECTOR	3.00	X						0.	0.	0.
(30) JULIA VAN DE WATER DIRECTOR	3.00	X						0.	0.	0.
(31) CHRISTOPHER BROADWELL EXEC. DTR./SECRETARY	40.00			X				125,455.	0.	18,788.
Total to Part VII, Section A, line 1c								125,455.	18,788.	18,788.

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b 262,976.				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 773,288.				
	g Noncash contributions included in lines 1a-1f: \$	16,627.				
	h Total. Add lines 1a-1f	▶ 1,036,264.				
	Program Service Revenue	2 a EDUCATION FEES	Business Code 611710	451,776.	451,776.	
b EVENTS INCOME		541990	395,273.	395,273.		
c SPEAKERS AND CONFERENCES		611710	25,915.	25,915.		
d						
e						
f All other program service revenue						
g Total. Add lines 2a-2f		▶ 872,964.				
Other Revenue		3 Investment income (including dividends, interest, and other similar amounts)	▶ 379,939.			379,939.
	4 Income from investment of tax-exempt bond proceeds	▶				
	5 Royalties	▶				
	6 a Gross rents	(i) Real	11,475.			
		(ii) Personal				
		b Less: rental expenses	0.			
		c Rental income or (loss)	11,475.			
	d Net rental income or (loss)	▶ 11,475.			11,475.	
	7 a Gross amount from sales of assets other than inventory	(i) Securities	12,354,569.			
		(ii) Other				
		b Less: cost or other basis and sales expenses	11,505,857.			
		c Gain or (loss)	848,712.			
	d Net gain or (loss)	▶ 848,712.			848,712.	
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a	97,049.			
		b Less: direct expenses	56,972.			
c Net income or (loss) from fundraising events		▶ 40,077.			40,077.	
9 a Gross income from gaming activities. See Part IV, line 19	a	410.				
	b Less: direct expenses	1,838.				
	c Net income or (loss) from gaming activities	▶ -1,428.			-1,428.	
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory	▶				
Miscellaneous Revenue		Business Code				
11 a OTHER INCOME		900099	40,243.		40,243.	
	b					
	c					
	d All other revenue					
	e Total. Add lines 11a-11d	▶ 40,243.				
12 Total revenue. See instructions.	▶ 3,228,246.	872,964.	0.	1,319,018.		

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	81,929.	81,929.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	313,683.	313,683.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	154,603.	112,852.	28,689.	13,062.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	755,910.	550,004.	140,308.	65,598.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	37,085.	28,204.	6,891.	1,990.
9 Other employee benefits	20,780.	15,466.	4,374.	940.
10 Payroll taxes	74,696.	54,730.	13,300.	6,666.
11 Fees for services (non-employees):				
a Management				
b Legal	65,403.	55,018.	10,385.	
c Accounting	62,996.	14,532.	47,136.	1,328.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	87,903.		87,903.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	183,071.	142,684.	31,550.	8,837.
12 Advertising and promotion	3,526.	3,376.	150.	
13 Office expenses	148,848.	84,419.	63,609.	820.
14 Information technology	15,624.	10,674.	3,325.	1,625.
15 Royalties				
16 Occupancy	48,912.	25,211.	21,758.	1,943.
17 Travel	131,483.	104,482.	21,853.	5,148.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	625,583.	614,681.	10,902.	
20 Interest	3,294.	2,816.	478.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	134,005.	77,221.	52,162.	4,622.
23 Insurance	52,950.	3,414.	49,536.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a TEACHERS LEARNING ABROA	277,042.	276,132.	910.	
b OTHER EXPENSES	62,163.	30,659.	31,395.	109.
c REPAIRS AND MAINTENANCE	32,298.	18,084.	12,327.	1,887.
d PRIZES & AWARDS	14,471.	13,851.		620.
e All other expenses	7,339.	7,339.		
25 Total functional expenses. Add lines 1 through 24e	3,395,597.	2,641,461.	638,941.	115,195.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Form 990 (2016)

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	109,750.	1	936,663.
	2 Savings and temporary cash investments	405,570.	2	1,653,165.
	3 Pledges and grants receivable, net	386,631.	3	200,941.
	4 Accounts receivable, net	9,848.	4	9,649.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	7,203.	9	28,039.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 4,660,068.		
	b Less: accumulated depreciation	10b 1,443,237.	3,138,609.	10c 3,216,831.
	11 Investments - publicly traded securities	11,769,879.	11	17,343,260.
	12 Investments - other securities. See Part IV, line 11	16,481.	12	50,517.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	15,843,971.	16	23,439,065.	
Liabilities	17 Accounts payable and accrued expenses	184,154.	17	248,174.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties	1,000.	23	1,000.
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	4,866.	25	34,121.
	26 Total liabilities. Add lines 17 through 25	190,020.	26	283,295.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	14,057,735.	27	18,104,200.
	28 Temporarily restricted net assets	1,083,631.	28	2,348,414.
	29 Permanently restricted net assets	512,585.	29	2,703,156.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	15,653,951.	33	23,155,770.	
34 Total liabilities and net assets/fund balances	15,843,971.	34	23,439,065.	

Form 990 (2016)

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,228,246.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,395,597.
3	Revenue less expenses. Subtract line 2 from line 1	3	-167,351.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	15,653,951.
5	Net unrealized gains (losses) on investments	5	1,417,366.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	6,251,804.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	23,155,770.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2016

Open to Public Inspection

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization **THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS** Employer identification number **13-1623995**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2012, (b) 2013, (c) 2014, (d) 2015, (e) 2016, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total. Add lines 1 through 3; 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f); 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: (a) 2012, (b) 2013, (c) 2014, (d) 2015, (e) 2016, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities, whether or not the business is regularly carried on; 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 11 Total support. Add lines 7 through 10; 12 Gross receipts from related activities, etc. (see instructions); 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Rows include: 14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)); 15 Public support percentage from 2015 Schedule A, Part II, line 14; 16a 33 1/3% support test - 2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization; b 33 1/3% support test - 2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization; 17a 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization; b 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization; 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	958,067.	574,905.	536,266.	1200637.	1036264.	4306139.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	246,558.	271,352.	475,293.	502,067.	872,964.	2368234.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	1204625.	846,257.	1011559.	1702704.	1909228.	6674373.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	31,480.	67,345.	72,540.	71,402.	81,354.	324,121.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c Add lines 7a and 7b	31,480.	67,345.	72,540.	71,402.	81,354.	324,121.
8 Public support. (Subtract line 7c from line 6.)						6350252.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9 Amounts from line 6	1204625.	846,257.	1011559.	1702704.	1909228.	6674373.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	414,681.	373,070.	369,239.	314,782.	391,414.	1863186.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	414,681.	373,070.	369,239.	314,782.	391,414.	1863186.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on					38,649.	38,649.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	52,468.		9,106.	65,647.	40,243.	167,464.
13 Total support. (Add lines 9, 10c, 11, and 12.)	1671774.	1219327.	1389904.	2083133.	2379534.	8743672.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	72.63 %
16 Public support percentage from 2015 Schedule A, Part III, line 15	16	68.65 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f))	17	21.31 %
18 Investment income percentage from 2015 Schedule A, Part III, line 17	18	25.61 %

19a 33 1/3% support tests - 2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9 Distributable amount for 2016 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1 Distributable amount for 2016 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions			
3 Excess distributions carryover, if any, to 2016:			
a			
b			
c From 2013			
d From 2014			
e From 2015			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2016 distributable amount			
i Carryover from 2011 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2016 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2016 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions			
6 Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions			
7 Excess distributions carryover to 2017. Add lines 3j and 4c			
8 Breakdown of line 7:			
a			
b Excess from 2013			
c Excess from 2014			
d Excess from 2015			
e Excess from 2016			

Schedule A (Form 990 or 990-EZ) 2016

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART III, LINE 12, EXPLANATION FOR OTHER INCOME:

OTHER INCOME

2012 AMOUNT: \$ 52,468.

2014 AMOUNT: \$ 9,106.

2015 AMOUNT: \$ 65,647.

2016 AMOUNT: \$ 40,243.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Name of the organization

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Employer identification number

13-1623995

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 11,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$ 192,941.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6		\$ 139,535.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<hr/> <hr/> <hr/>	\$ <u>5,207.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
8	<hr/> <hr/> <hr/>	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	<hr/> <hr/> <hr/>	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	<hr/> <hr/> <hr/>	\$ <u>10,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	<hr/> <hr/> <hr/>	\$ <u>6,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	<hr/> <hr/> <hr/>	\$ <u>9,750.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$ <u>9,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14		\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15		\$ <u>15,309.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16		\$ <u>15,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17		\$ <u>25,560.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18		\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	<hr/> <hr/> <hr/>	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20	<hr/> <hr/> <hr/>	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21	<hr/> <hr/> <hr/>	\$ <u>48,235.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
7	DONATED STOCK _____ _____ _____	\$ 5,207.	06/23/17
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number 13-1623995
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.**

OMB No. 1545-0047

2016
Open to Public Inspection

▶ **Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.**

Name of the organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS
Employer identification number 13-1623995

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2016

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	11,879,890.	13,282,711.	13,038,864.	11,273,571.	10,318,760.
b Contributions	3,234,910.	75,565.	61,161.	73,228.	95,255.
c Net investment earnings, gains, and losses	2,475,425.	-370,979.	897,545.	2,347,911.	1,493,405.
d Grants or scholarships					
e Other expenditures for facilities and programs	902,668.	1,032,650.	649,245.	609,559.	580,783.
f Administrative expenses	79,439.	74,757.	65,614.	46,287.	53,066.
g End of year balance	16,608,118.	11,879,890.	13,282,711.	13,038,864.	11,273,571.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment 72.43 %
- b Permanent endowment 16.28 %
- c Temporarily restricted endowment 11.29 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		930,900.		930,900.
b Buildings		3,611,662.	1,360,081.	2,251,581.
c Leasehold improvements				
d Equipment		117,506.	83,156.	34,350.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				3,216,831.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) CAPITAL LEASES	34,121.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	34,121.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	4,381,144.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	1,417,366.	
b	Donated services and use of facilities	2b	52,000.	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	1,838.	
e	Add lines 2a through 2d	2e		1,471,204.
3	Subtract line 2e from line 1	3		2,909,940.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	87,903.	
b	Other (Describe in Part XIII.)	4b	230,403.	
c	Add lines 4a and 4b	4c		318,306.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		3,228,246.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	3,131,129.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	52,000.	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	1,838.	
e	Add lines 2a through 2d	2e		53,838.
3	Subtract line 2e from line 1	3		3,077,291.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	87,903.	
b	Other (Describe in Part XIII.)	4b	230,403.	
c	Add lines 4a and 4b	4c		318,306.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		3,395,597.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE INTENDED USES OF ESU INVESTMENTS ARE:

BOARD DESIGNATED FUNDS: THE PRINCIPAL AND INCOME AND CAPITAL APPRECIATION EARNED FROM THESE FUNDS MAY BE USED FOR ANY PURPOSE BY THE ESU AS APPROVED BY THE BOARD.

LUARD-MORSE ENDOWMENT FUND - THE INVESTMENT INCOME AND CAPITAL APPRECIATION EARNED FROM THIS FUND ARE TEMPORARILY RESTRICTED FOR SCHOLARSHIPS AND FELLOWSHIPS.

SHELLENS LIBRARY ENDOWMENT FUND - THE INVESTMENT INCOME AND CAPITAL

Part XIII Supplemental Information (continued)

APPRECIATION EARNED FROM THIS FUND ARE TEMPORARILY RESTRICTED FOR BOOK SERVICES.

THE ENGLISH-SPEAKING UNION HAS ADOPTED THE TOTAL RETURN CONCEPT FOR THE PURPOSE OF WITHDRAWING EARNINGS FROM ITS COMBINED INVESTMENTS. THE BUDGETED ANNUAL DISTRIBUTION RATE WAS 5% OF THE THREE YEAR AVERAGE MARKET VALUE OF THE COMBINED PORTFOLIO.

PART X, LINE 2:

ESU RECOGNIZES THE EFFECT OF INCOME TAX POSITIONS ONLY IF THOSE POSITIONS ARE MORE LIKELY THAN NOT OF BEING SUSTAINED. MANAGEMENT HAS DETERMINED THAT ESU HAD NO UNCERTAIN TAX POSITIONS THAT WOULD REQUIRE FINANCIAL STATEMENT DISCLOSURE OR RECOGNITION. ESU IS NO LONGER SUBJECT TO EXAMINATIONS BY THE APPLICABLE TAXING JURISDICTIONS FOR PERIODS PRIOR TO JUNE 30, 2014.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

GAMING EXPENSES REPORTED ON PART VIII, LINE 9B	1,838.
--	--------

PART XI, LINE 4B - OTHER ADJUSTMENTS:

SHAKESPEARE COMPETITION EXPENSES REPORTED ON PART IX	64,850.
TLAB SCHOLARSHIPS REPORTED ON PART IX	165,553.
TOTAL TO SCHEDULE D, PART XI, LINE 4B	230,403.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

GAMING EXPENSES REPORTED ON PART VIII, LINE 9B	1,838.
--	--------

PART XII, LINE 4B - OTHER ADJUSTMENTS:

Part XIII Supplemental Information (continued)

SHAKESPEARE COMPETITION EXPENSES REPORTED ON PART IX 64,850.

TLAB SCHOLARSHIPS REPORTED ON PART IX 165,553.

TOTAL TO SCHEDULE D, PART XII, LINE 4B 230,403.

Multiple horizontal lines for supplemental information.

THE ENGLISH-SPEAKING UNION OF THE UNITED

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))	
		CHICAGO EVENT	CLEVELAND EVENT	6		
		(event type)	(event type)	(total number)		
Revenue	1	Gross receipts	43,792.	19,080.	34,177.	97,049.
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)	43,792.	19,080.	34,177.	97,049.
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	19,670.	11,625.	25,677.	56,972.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				56,972.
	11	Net income summary. Subtract line 10 from line 3, column (d)				40,077.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))	
Revenue	1	Gross revenue				
	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

- 11 Does the organization conduct gaming activities with nonmembers?
12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?
13 Indicate the percentage of gaming activity conducted in:
a The organization's facility
b An outside facility
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Yes No
Yes No
13a %
13b %

Name
Address

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?
b If "Yes," enter the amount of gaming revenue received by the organization and the amount of gaming revenue retained by the third party
c If "Yes," enter name and address of the third party:

Name
Address

16 Gaming manager information:

Name
Gaming manager compensation
Description of services provided
Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions

Part IV Supplemental Information (continued)

Multiple horizontal lines for supplemental information.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.**

OMB No. 1545-0047

2016

**Open to Public
Inspection**

Name of the organization **THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS**

**Employer identification number
13-1623995**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ORLANDO SHAKESPEARE THEATER 812 EAST ROLLINS STREET ORLANDO, FL 32803	59-2931698	501(C)(3)	13,100.	0.			YOUNG COMPANY SCHOLARSHIPS
ADULT LITERACY LEAGUE 345 WEST MICHIGAN STREET, SUITE 100 ORLANDO, FL 32806	23-7076600	501(C)(3)	10,000.	0.			PRE-SCHOOL LITERACY PROGRAM SUPPORT
ORANGE COUNTY PUBLIC SCHOOL 445 WEST AMELIA STREET ORLANDO, FL 32801	59-6000771	CITY OF ORLANDO	9,500.	0.			ALTERNATIVE EDUCATION PROGRAM SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **3.**

3 Enter total number of other organizations listed in the line 1 table **0.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2016)

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
LUARD MORSE SCHOLARSHIPS	2	49,047.	0.		
ESU SCHOLARSHIPS	38	99,799.	0.		
TLAB SCHOLARSHIPS	41	162,421.	0.		
WATSONIAN SCHOLARSHIP	1	1,440.	0.		
DRUE HEINZ SCHOLARSHIP	1	976.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION AWARDS THE LUARD MORSE SCHOLARSHIP TO DESERVING STUDENTS ATTENDING UNITED NEGRO COLLEGE FUND INSTITUTIONS, OR HAMPTON AND HOWARD UNIVERSITIES. THE SCHOLARSHIP COVERS FULL TUITION FOR A SEMESTER ABROAD AT AN ENGLISH UNIVERSITY, AND A MODEST STIPEND FOR TRANSPORTATION AND LIVING EXPENSES. THE SCHOLARSHIP IS OPEN TO SOPHOMORE STUDENTS IN ALL DISCIPLINES AND HAS BEEN AWARDED TO STUDENTS MAJORING IN ECONOMICS, PHILOSOPHY, FINANCE, MATHEMATICS LIBERAL ARTS, AND THE SCIENCES.

Part IV Supplemental Information

THE ESU FUNDS THE MAJORITY OF OUR SCHOLARSHIPS AND GRANTS BY PAYING THE EDUCATIONAL INSTITUTE DIRECTLY THUS ENSURING THAT THE ASSISTANCE WE PROVIDE IS USED FOR ITS INTENDED PURPOSES. ESU PROGRAM MANAGERS MONITOR SCHOLARS THROUGH EMAIL AND PHONE COMMUNICATIONS AND ALL PROGRAMS REQUIRE THAT THE BENEFACTOR SUBMIT WRITTEN REPORTS DURING AND AFTER THE SCHOLARSHIP. RECIPIENTS OF ESU PROGRAMMING AID ARE SELECTED THROUGH THE PARTICULAR CRITERIA EACH PROGRAM REQUIRES. FOR EXAMPLE, THE LUARD SCHOLARSHIP REQUIRES AN APPLICATION, ESSAY WRITING AND INTERVIEW PROCESS.

THE ORGANIZATION MAINTAINS RECORDS OF ALL DISBURSEMENTS FOR SCHOLARSHIP AWARDS AND ASSOCIATED STIPENDS IN THEIR ACCOUNTING BOOKS AND RECORDS IN CONCERT WITH THE GENERALLY ACCEPTED ACCOUNTING PRINCIPLES.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public
Inspection

Name of the organization	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS	Employer identification number	13-1623995
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CATALYST TO FOSTER GLOBAL UNDERSTANDING AND GOOD WILL THROUGH EDUCATIONAL OPPORTUNITIES AND CULTURAL EXCHANGE PROGRAMS. IN A SHRINKING WORLD DOMINATED BY DOLLARS AND DIGITS, BLOOD NATIONAL BORDERS AND UNPRECEDENTED NUMBERS OF DISPLACED PERSONS, THE ESU BELIEVES IN BUILDING A BETTER WORLD THROUGH THE ENGLISH LANGUAGE AND INTERNATIONAL EXCHANGE. WE WORK TO INSPIRE COMMON BONDS, PERSON-TO-PERSON, ONE CONVERSATION, ONE PRESENTATION AND ONE EXCHANGE AT A TIME. BY PROMOTING CREATIVE AND CONFIDENT CIVIL DISCOURSE, WE ENABLE PARTICIPANTS TO RISE TO THEIR POTENTIAL AS INDIVIDUALS, THRIVE AS GLOBAL CITIZENS, AND JOIN WORLDWIDE IN PURSUING CONDITIONS FOR PEACE.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

UNDER THE BANNER "ENGLISH IN ACTION," ESU MEMBERS WORK TOGETHER LOCALLY AND NATIONALLY THROUGH A VARIETY OF PROGRAMS. ESU NATIONAL PROGRAMS ARE SUPPORTED BY ITS UNRESTRICTED ENDOWMENT AND CORPORATE AND FOUNDATION GRANTS AS WELL AS BY THE GENEROSITY OF ITS MEMBERS, WHO BENEFIT FROM THE PERSONAL RELATIONSHIPS AND INTERNATIONAL EXPOSURE GAINED FROM ENGLISH IN ACTION ACTIVITIES AND EVENTS WHILE THEY PROVIDE FINANCIAL AND VOLUNTEER SUPPORT TO SUSTAIN ENGLISH IN ACTION EDUCATIONAL PROGRAMS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

PRIORITIES AND COURSE OF ACTION. DURING THE 2017 FISCAL YEAR, IN ADDITION TO SPECIALLY TAILORED ENGLISH LANGUAGE SPEAKING AND WRITING

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

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CLASSES, ARNIC PROGRAM HIGHLIGHTS INCLUDED THE 4TH ANNUAL THANKSGIVING DINNER, AN ART SHOW OF PHOTOGRAPHS AND PAINTINGS BY ARNIC MEMBERS, FIELD TRIPS TO NEW YORK STATE COURTS, AND THE TENEMENT MUSEUM. SPECIAL WORKSHOPS WERE PRESENTED ON ENTREPRENEURSHIP, ONLINE SAFETY, SOCIAL MEDIA, AND THE JOB HUNT. LOCAL BANKING INSTITUTIONS HELD CAREER DAYS THAT FOCUSED ON RESUME BUILDING AND INTERVIEWING. ADDITIONALLY, MEMBERS ATTENDED RANGERS HOCKEY GAMES AND SHAKESPEARE IN THE PARK PERFORMANCES, TOURED THE UNITED NATIONS, AND PARTICIPATED IN OTHER AMERICAN CULTURAL EXPERIENCES. IN FISCAL YEAR 2017 ALONE, THERE WERE 240 ARNIC MEMBERS FROM 90 COUNTRIES, PARTICIPATING IN 53 CLASSES, 28 WORKSHOPS AND 16 FIELD TRIPS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: SCHOLARSHIPS. THIS YEAR, TLAB WAS EXPANDED TO INCLUDE ONE- TWO- AND THREE-WEEK EDUCATIONAL TRAVEL PROGRAMS FOR LIFE-LONG LEARNERS AS WELL AS TEACHERS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: ORLEANS (LA) UNDERTAKE THE PROGRAM. THIS YEAR, ENGLISH IN ACTION ENGAGED SOME 450 TUTORS AND NEARLY 550 STUDENTS FROM 94 COUNTRIES ON 6 CONTINENTS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
NATIONAL SHAKESPEARE COMPETITION:

THE ENGLISH-SPEAKING UNION NATIONAL SHAKESPEARE COMPETITION IS A SCHOOL-BASED PROGRAM FOR TEACHERS DESIGNED TO DEVELOP SPEAKING SKILLS, CRITICAL THINKING, AND AN APPRECIATION FOR LITERATURE. STUDENTS READ,

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ANALYZE, PERFORM, AND RECITE SHAKESPEARE MONOLOGUES AND SONNETS IN THREE QUALIFYING STAGES: AT THE SCHOOL, COMMUNITY, AND NATIONAL LEVELS. IT IS THE ONLY NATIONAL SHAKESPEARE COMPETITION EXCLUSIVELY FOR HIGH SCHOOL STUDENTS.

THE 34RD ANNUAL ESU NATIONAL SHAKESPEARE COMPETITION OCCURRED ON MAY 1, 2017 ON STAGE AT LINCOLN CENTER THEATER IN NEW YORK AND DREW 55 NATIONWIDE WINNERS OF ESU BRANCH COMPETITIONS. THE FIRST-PLACE WINNER FROM CALIFORNIA WON A FULL SCHOLARSHIP TO THE AMERICAN SHAKESPEARE CENTER THEATER CAMP IN STAUNTON, VA. THE SECOND AND THIRD PLACE WINNERS WERE FROM KENTUCKY AND MISSOURI. TO HONOR THE EVENT, THE HONORABLE BILL DE BLASIO, MAYOR OF THE CITY OF NEW YORK, CITED THE SHAKESPEARE COMPETITION'S 34RD SEASON, AND PROCLAIMED MAY 1ST WILLIAM SHAKESPEARE DAY IN NEW YORK CITY.

FOUNDED IN 1983, THE ESU NATIONAL SHAKESPEARE COMPETITION HAS SERVED MORE THAN 325,000 HIGH SCHOOL STUDENTS. ANNUALLY, THE PROGRAM REACHES MORE THAN 21,500 STUDENTS IN 850 COMPETITIONS IN 55 ESU BRANCH COMMUNITIES.

SHAKESPEARE TEACHER PROGRAMS:

ENGLISH AND DRAMA TEACHERS NATIONWIDE RETURNED TO THEIR CLASSROOMS BETTER PREPARED TO TEACH SHAKESPEARE AFTER ATTENDING ESU TEACHING SHAKESPEARE WORKSHOPS, PRODUCED IN PARTNERSHIP WITH THE WORLD-RENOWNED FOLGER SHAKESPEARE LIBRARY. LOCAL PARTNERS INCLUDED CLEVELAND PUBLIC LIBRARY, ELIZABETHTOWN COLLEGE IN CENTRAL PENNSYLVANIA, LE MOYNE COLLEGE IN SYRACUSE, PARTHENON MUSEUM IN NASHVILLE, UNIVERSITY OF

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COLORADO BOULDER, AND THE UNIVERSITY OF NORTH CAROLINA AT GREENSBORO.

THE ESU SHAKESPEARE TEACHER PROGRAM SERVED MORE THAN 136 EDUCATORS FROM OVER 103 SCHOOLS IMPACTING 13,600 STUDENTS.

ESU MIDDLE SCHOOL DEBATE IS AN EDUCATIONAL INITIATIVE FOR STUDENTS IN GRADES 5 TO 8 THAT WAS LAUNCHED WITH SUPPORT FROM THE NATIONAL ENDOWMENT FOR THE HUMANITIES. IT IS DESIGNED TO HELP YOUNG ADOLESCENTS DEVELOP CRITICAL THINKING AND LANGUAGE ARTS SKILLS. THE ESU PARTNERS WITH THE CLAREMONT MCKENNA COLLEGE MIDDLE SCHOOL PUBLIC DEBATE PROGRAM, INTERNATIONAL LEADERS IN MIDDLE SCHOOL DEBATE EDUCATION, TO ESTABLISH INTER-SCHOOL DEBATE PROGRAMS IN ESU BRANCH COMMUNITIES.

THE ESU MIDDLE SCHOOL DEBATE PROGRAM CONTINUED TO EXPAND THIS YEAR. IT NOW INCLUDES LEAGUES IN NEW YORK, NEW JERSEY, AND WASHINGTON DC. MORE THAN 50 PUBLIC, PRIVATE, PAROCHIAL, AND CHARTER SCHOOLS PARTICIPATED, ENGAGING MORE THAN 1,950 STUDENTS IN WEEKLY AFTER-SCHOOL DEBATE ACTIVITIES.

THE PROGRAM ORGANIZED 22 DAY-LONG SATURDAY TOURNAMENTS WHILE TRAINING SOME 700 JUDGES. NEARLY 30 SCHOOLS, ENCOMPASSING 260 STUDENTS, PARTICIPATED IN THE DAY.

THE ESU SECONDARY SCHOOL EXCHANGE (SSE) IS A MERIT-BASED SCHOLARSHIP THAT PROVIDES TUITION AND ROOM AND BOARD FOR US SCHOLARS TO SPEND A SEMESTER OR YEAR BETWEEN HIGH SCHOOL AND COLLEGE (KNOWN AS A "GAP YEAR") AT A SELECT BRITISH OR ARGENTINE BOARDING SCHOOL, AND FOR UK SCHOLARS TO SPEND THEIR GAP YEAR AT SELECT US SCHOOLS. IN THIS YEAR,

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21 SSE STUDENTS ATTENDED SELECT INDEPENDENT SCHOOLS IN THE UK, US, AND ARGENTINA THROUGH THE PROGRAM. SINCE ITS INCEPTION IN 1928, SOME 6,000 STUDENTS HAVE PARTICIPATED.

THE WALTER HINES PAGE SCHOLARSHIP IS NAMED AFTER THE HONORABLE WALTER HINES PAGE, AMERICAN AMBASSADOR TO THE COURT OF ST. JAMES'S DURING WORLD WAR I. THIS SCHOLARSHIP OFFERS BRITISH AND ARGENTINE TEACHERS THE OPPORTUNITY TO TRAVEL AND EXCHANGE EDUCATIONAL IDEAS. SCHOLARS TRAVEL TO THE US TO STUDY AN ASPECT OF EDUCATION THAT IS RELEVANT TO THEIR OWN PROFESSIONAL INTERESTS AND DEVELOPMENT. SPONSORED BY THE ESU OF THE COMMONWEALTH AND ESU ARGENTINA, THIS INTERNATIONAL EXCHANGE OF EDUCATIONAL TECHNIQUES AND IDEAS BENEFITS THE EDUCATORS AND THEIR STUDENTS ON THREE CONTINENTS. AMERICAN ESU BRANCH MEMBERS ENJOY MEETING AND HOSTING THE TRAVELLING EDUCATORS. LAST YEAR, THE PROGRAM PROVIDED FOUR EDUCATORS WITH THE OPPORTUNITY TO STUDY IN THE US. EXPENSES \$ 1,628,113. INCLUDING GRANTS OF \$ 55,195. REVENUE \$ 213,028.

FORM 990, PART VI, SECTION A, LINE 6:

THE ENGLISH SPEAKING UNION OF THE UNITED STATES "ESU" SHALL HAVE CLASSES OF MEMBERS AS MAY BE DETERMINED FROM TIME TO TIME BY A RESOLUTION OF THE BOARD OF DIRECTORS. THE DESIGNATION AND CHARACTERISTICS OF EACH CLASS AND THE QUALIFICATIONS AND RIGHTS OF, AND THE LIMITATIONS UPON, THE MEMBERS OF EACH CLASS SHALL BE SET FORTH IN A RESOLUTION OF THE BOARD. AN ORGANIZATION OR INDIVIDUAL CAN BECOME A MEMBER OF THE ESU UPON PAYMENT OF MEMBERSHIP FEES. MEMBERSHIP CLASSES ARE AS FOLLOWS: INDIVIDUAL MEMBERS, ORGANIZATIONAL MEMBERS, NATIONAL MEMBERS, MEMBERS-AT-LARGE, LIFE MEMBERS, AND HONORARY MEMBERS AS DETERMINED BY THE BOARD.

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FORM 990, PART VI, SECTION A, LINE 7A:

ALL MEMBERSHIP CLASSES OF ESU HAVE THE RIGHT TO APPROVE BOARD MEMBER NOMINATIONS.

ALL MEMBERSHIP CLASSES OF ESU HAVE THE RIGHTS AND PRIVILEGES TO NOMINATE CANDIDATES AND ELECT THE BOARD OF DIRECTORS, INTRODUCE AND ADOPT MOTIONS TO THE ANNUAL GENERAL MEETING (AGM), HAVE ACCESS IN A TIMELY FASHION TO A SCHEDULE OF MEETINGS OF THE NATIONAL BOARD AND STANDING COMMITTEES AND TO THE MINUTES OF THOSE MEETINGS AND OBSERVE MEETINGS OF THE NATIONAL BOARD AND STANDING COMMITTEES.

FORM 990, PART VI, SECTION A, LINE 7B:

THE BYLAWS MAY BE AMENDED, REPEALED, OR MODIFIED, AND NEW BYLAWS ADOPTED, BY THE AFFIRMATIVE VOTE OF TWO-THIRDS OF THE MEMBERSHIP AT THE ANNUAL GENERAL MEETING. ANY NOTICE OF A MEETING AT WHICH THE BYLAWS ARE TO BE AMENDED, REPEALED, OR MODIFIED SHALL INCLUDE NOTICE OF THE PROPOSED ACTION.

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION HAS ITS FORM 990 PREPARED BY AN OUTSIDE ACCOUNTING FIRM AND HAS ESTABLISHED THE FOLLOWING REVIEW PROCESS TO ENSURE THAT AN ACCURATE AND COMPLETE RETURN IS FILED. AFTER THE RETURN HAS BEEN PREPARED A COPY IS EMAILED TO BOTH THE EXECUTIVE DIRECTOR AND THE BOARD FOR REVIEW. ANY COMMENTS ARE SUMMARIZED AND ADDRESSED. ONCE THIS PROCESS HAS BEEN COMPLETED, THE RETURN IS READY TO BE FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS CURRENTLY HAS IN PLACE A CONFLICT OF INTEREST POLICY WHICH IT MONITORS AND

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ENFORCES. THE BOARD CURRENTLY MANDATES THAT ALL MEMBERS OF THE GOVERNING BODY AND OFFICERS DISCLOSE ALL INTERESTS THAT COULD LEAD TO CONFLICTS WHEN ELECTED TO THE BOARD AND AGAIN UPON RE-ELECTION. THE ORGANIZATION HAS A WRITTEN POLICY THAT REQUIRES ALL MEMBERS OF MANAGEMENT AND THE GOVERNING BODY TO ANNUALLY SIGN A CONFLICT OF INTEREST POLICY AND DISCLOSE ANY POTENTIAL OR ACTUAL CONFLICTS THAT MAY EXIST. THE SIGNED CONFLICT OF INTEREST POLICY IS THEN SUBMITTED TO THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS WHO REVIEWS THE SIGNED ATTESTATIONS FOR POTENTIAL OR ACTUAL CONFLICTS. IF A POTENTIAL OR ACTUAL CONFLICT OF INTEREST EXISTS, THE AUDIT COMMITTEE WILL NOTIFY MEMBERS OF MANAGEMENT OR THE GOVERNING BODY ABOUT SUCH CONFLICT AND INVESTIGATE THE CONFLICT. THE OFFICER OR DIRECTOR WHO MAY HAVE A CONFLICT OF INTEREST WILL BE EXCUSED FROM THE BOARD OR COMMITTEE MEETING FOR THE DURATION OF THE DISCUSSION AND VOTE ON THE MATTER. THE RESULTS OF THE INVESTIGATION WILL BE SUMMARIZED AND DOCUMENTED BY THE AUDIT COMMITTEE AND IS THEN REPORTED TO THE BOARD CHAIRMAN. IF THE BOARD ESTABLISHES THAT AN ACTUAL CONFLICT EXISTS, THE MEMBER OF MANAGEMENT OR THE GOVERNING BODY WILL BE NOTIFIED IMMEDIATELY AND WILL NOT BE ALLOWED TO VOTE OR BE A PART OF ANY DECISIONS ABOUT ANY SUCH TRANSACTIONS THAT HAVE TO DO WITH THE CONFLICT UNTIL SUCH TIME THERE IS NO LONGER A CONFLICT. ALL ACTION REGARDING FINANCIAL INTEREST TRANSACTIONS ARE RECORDED IN THE MINUTES OF THE BOARD OR BOARD COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 15A:

THE ENGLISH-SPEAKING UNION USES A COMPENSATION COMMITTEE TO DETERMINE THE SALARY OF THE EXECUTIVE DIRECTOR. THE POLICY MANDATES THAT THIS EXECUTIVE COMPENSATION BE PERIODICALLY REVIEWED BY THE COMPENSATION COMMITTEE AND THAT THE COMMITTEE SHOULD BE FREE OF CONFLICTS OF INTEREST. IN ADDITION, THE APPROVING COMPENSATION COMMITTEE NEEDS TO REVIEW APPROPRIATE AND

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ADEQUATE DATA TO DETERMINE THE REASONABLENESS OF COMPENSATION BEING CONSIDERED. THE COMPENSATION COMMITTEE IS REQUIRED TO USE A VARIETY OF INFORMATION AND STUDIES THAT ARE AVAILABLE TO DETERMINE THAT THE APPROPRIATE LEVEL OF COMPENSATION IS BEING PAID TO ITS EXECUTIVES. THE COMPENSATION COMMITTEE'S DECISION ON THE AMOUNT OF COMPENSATION PAID IS REQUIRED TO BE ADEQUATELY DOCUMENTED IN A CONTEMPORANEOUSLY WRITTEN FORMAT AND SHOULD DOCUMENT THE DATE OF THE DECISION, THE MEMBERS PRESENT DURING THE DECISION AND THOSE WHO VOTED ON IT, THE FULL TERMS OF THE TRANSACTION THAT WAS APPROVED AND THE COMPARABLE DATA USED AND RELIED UPON TO MAKE THE DECISION. THE PROCESS FOR DETERMINING EXECUTIVE COMPENSATION WAS LAST UNDERTAKEN ON 07/01/2015.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON ITS WEBSITE WWW.ESUUS.ORG. A COPY OF THE FINANCIAL STATEMENTS WILL BE SENT UPON REQUEST OR CAN BE SEEN AT THE NATIONAL HEADQUARTERS. ITS FEDERAL FORM 990 IS AVAILABLE ONLINE AND MAY BE STUDIED AT THE NATIONAL HEADQUARTERS UPON REQUEST. ALL GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICY ARE ALSO AVAILABLE AT THE NATIONAL HEADQUARTERS UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

NON-OPERATING TRANSFERS	6,251,804.
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FORM 990, PART XII, LINE 2C:

THE ORGANIZATION HAS AN AUDIT COMMITTEE THAT IS RESPONSIBLE FOR THE OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT. THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization **THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS** Employer identification number **13-1623995**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
ALBANY BRANCH, LLC - 81-3748370 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	4,005.	8,241.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
ATLANTA BRANCH, LLC - 81-3218848 4042 COYTE DRIVE MARIETTA, GA 30062	ENGLISH LANGUAGE EDUCATION	DELAWARE	73,386.	286,427.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
AUSTIN BRANCH, LLC - 81-3396719 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	19,593.	77,518.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
BIRMINGHAM BRANCH, LLC - 82-5524378 2500 ABERDEEN ROAD BIRMINGHAM, AL 35223	ENGLISH LANGUAGE EDUCATION	DELAWARE	1,925.	4,394.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) 2016

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Schedule R (Form 990)

13-1623995

Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
BOSTON BRANCH, LLC - 82-1445545 145 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	20,655.	117,169.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
BUFFALO BRANCH, LLC - 82-1470975 146 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	0.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CENTRAL FLORIDA BRANCH, LLC - 81-4462754 1840 WINCHESTER DR WINTER PARK, FL 32789	ENGLISH LANGUAGE EDUCATION	DELAWARE	485,446.	3,560,729.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CENTRAL PENNSYLVANIA BRANCH, LLC - 81-3765123, 144 EAST 39TH STREET, NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	935.	735.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CHARLESTON BRANCH, LLC - 81-3253595 1127 WAYFARER LANE CHARLESTON, SC 29412	ENGLISH LANGUAGE EDUCATION	DELAWARE	7,790.	20,610.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CHARLOTTE BRANCH, LLC - 81-3747980 828 CHEROKEE RD CHARLOTTE, NC 28207	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	3,042.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CHARLOTTESVILLE BRANCH, LLC - 81-3309578 675 BERKMAR COURT CHARLOTTESVILLE, VA 22903	ENGLISH LANGUAGE EDUCATION	DELAWARE	14,936.	38,695.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CHICAGO BRANCH, LLC - 81-3606427 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	70,255.	107,392.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CINCINNATI BRANCH, LLC - 81-3294669 66 EAST HOLLISTER STREET CINCINNATI, OH 45219	ENGLISH LANGUAGE EDUCATION	DELAWARE	19,533.	23,926.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
CLEVELAND BRANCH, LLC - 81-3794983 2516 HANSON AVE LAKEWOOD, OH 44124	ENGLISH LANGUAGE EDUCATION	DELAWARE	68,936.	20,632.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

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Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
COLONIAL NORTH CAROLINA BRANCH, LLC - 81-3522911, 144 EAST 39TH STREET, NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	1,626.	1,979.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
COLUMBIA BRANCH, LLC - 81-4003136 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	5,946.	12,111.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
COLUMBUS BRANCH, LLC - 81-3248000 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	7,347.	6,314.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
DALLAS BRANCH, LLC - 81-4095613 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	2,734.	26,560.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
DELAWARE BRANCH, LLC - 82-1772606 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	806.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
DENVER BRANCH, LLC - 81-3363352 5930 S CIMARRON WAY LITTLETON, CO 80123	ENGLISH LANGUAGE EDUCATION	DELAWARE	42,924.	256,896.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
DESERT BRANCH, LLC - 81-5328163 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	3,625.	20,424.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
FORT LAUDERDALE BRANCH, LLC - 82-2118887 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	4,359.	18,879.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
GREENSBORO BRANCH, LLC - 82-5526501 711 DOVER RD GREENSBORO, NC 27408	ENGLISH LANGUAGE EDUCATION	DELAWARE	11,698.	8,123.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
GREENWICH BRANCH, LLC - 81-3218140 40 WEST ELM STREET, APT. 5-H GREENWICH, CT 06830	ENGLISH LANGUAGE EDUCATION	DELAWARE	68,547.	44,391.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Schedule R (Form 990)

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Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
HAWAII BRANCH, LLC - 81-4305359 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	11,835.	3,493.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
HOUSTON BRANCH, LLC - 81-4419866 303 ISOLDE DRIVE HOUSTON, TX 77024	ENGLISH LANGUAGE EDUCATION	DELAWARE	13,211.	96,713.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
INDIANAPOLIS BRANCH, LLC - 81-3688589 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	7,248.	22,174.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
JACKSON, MISSISSIPPI BRANCH, LLC - 81-4079357, 144 EAST 39TH STREET, NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	4,615.	4,953.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
JACKSONVILLE BRANCH, LLC - 81-3536689 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	7,227.	2,279.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
KANSAS CITY BRANCH, LLC - 81-3325416 8361 SOMERSET DRIVE, #102 PRAIRIE VILLAGE, KS 66207	ENGLISH LANGUAGE EDUCATION	DELAWARE	5,389.	1,761.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
KENTUCKY BRANCH, LLC - 81-3781020 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	19,532.	34,105.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
LEXINGTON, VIRGINIA BRANCH, LLC - 81-3510013 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	18,796.	39,879.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
LOS ANGELES BRANCH, LLC - 81-5343652 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	13,304.	8,931.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
MARYLAND BRANCH, LLC - 82-5076077 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	5,214.	110,808.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Schedule R (Form 990)

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Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
MEMPHIS BRANCH, LLC - 81-5364787 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	40,777.	1,181.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
MIAMI BRANCH, LLC - 82-1855578 157 ATLANTIC AVE TAVERNIER, FL 33070	ENGLISH LANGUAGE EDUCATION	DELAWARE	45.	3,766.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
MICHIGAN BRANCH, LLC - 81-4374905 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	285.	3,979.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
MONMOUTH COUNTY BRANCH, LLC - 81-3224811 5 DENISE CT FAIR HAVEN, NJ 07704	ENGLISH LANGUAGE EDUCATION	DELAWARE	15,999.	7,380.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
NAPLES BRANCH, LLC - 81-3901065 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	61,504.	343,973.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
NASHVILLE BRANCH, LLC - 81-3825601 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	4,225.	7,545.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
NEW ORLEANS BRANCH, LLC - 81-3241716 862 CAMP ST NEW ORLEANS, LA 70130	ENGLISH LANGUAGE EDUCATION	DELAWARE	28,695.	14,856.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
NEW YORK BRANCH, LLC - 81-3678593 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	44,870.	26,577.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
OKLAHOMA CITY BRANCH, LLC - 81-3467821 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	25,547.	12,234.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
PALM BEACH BRANCH, LLC - 82-1920861 243 KENLYN ROAD PALM BEACH, FL 33480	ENGLISH LANGUAGE EDUCATION	DELAWARE	100,735.	214,330.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Schedule R (Form 990)

13-1623995

Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
PHILADELPHIA BRANCH, LLC - 81-3858030 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	54,532.	152,578.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
PHOENIX BRANCH, LLC - 82-5419036 7328 E. ARLINGTON ROAD SCOTTSDALE, AZ 85250	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	0.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
PORTLAND BRANCH, LLC - 82-5486141 6210 SE MAIN ST. PORTLAND, OR 97215	ENGLISH LANGUAGE EDUCATION	DELAWARE	1,145.	72,770.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
PRINCETON BRANCH, LLC - 81-3226666 2 TOWPATH COURT PRINCETON, NJ 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	22,336.	183,173.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
RESEARCH TRIANGLE BRANCH, LLC - 81-3489736 PO BOX 12464 RALEIGH, NC 27605	ENGLISH LANGUAGE EDUCATION	DELAWARE	20,662.	10,863.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
RHODE ISLAND BRANCH, LLC - 82-1904760 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	0.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
RICHMOND BRANCH, LLC - 81-3848024 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	30,328.	150,900.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
ROCHESTER BRANCH, LLC - 82-1935744 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	0.	20,215.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SALISBURY BRANCH, LLC - 82-5456501 311 MAJESTIC HEIGHTS DRIVE SALISBURY, NC 28144	ENGLISH LANGUAGE EDUCATION	DELAWARE	12,674.	14,094.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SAN DIEGO BRANCH, LLC - 82-1817249 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	780.	0.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Schedule R (Form 990)

13-1623995

Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
SAN FRANCISCO BRANCH, LLC - 82-0949539 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	10,511.	137,310.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SANDHILLS (PINEHURST) NORTH CAROLINA BRANCH, LLC - 81-3268568, 29 LA QUINTA LOOP, PINEHURST, NC 28374	ENGLISH LANGUAGE EDUCATION	DELAWARE	31,017.	30,846.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SAVANNAH BRANCH, LLC - 82-0968879 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	3,519.	1,258.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SEATTLE BRANCH, LLC - 81-3345976 2515 EAST ROANOKE ST. SEATTLE, WA 98112	ENGLISH LANGUAGE EDUCATION	DELAWARE	33,935.	65,414.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SHREVEPORT BRANCH, LLC - 82-5505962 188 CAPLIS ROAD. ELM GROVE, LA 71051	ENGLISH LANGUAGE EDUCATION	DELAWARE	12,520.	15,512.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SOUTHWESTERN VIRGINIA BRANCH, LLC - 81-3220559, 2114 RIVER OAKS DRIVE, SALEM, VA 24153	ENGLISH LANGUAGE EDUCATION	DELAWARE	11,794.	10,537.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
ST. LOUIS, MISSOURI BRANCH, LLC - 81-3328016 200 JEFFERSON RD. ST. LOUIS, MO 63119	ENGLISH LANGUAGE EDUCATION	DELAWARE	16,293.	51,119.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
SYRACUSE BRANCH, LLC - 82-1283124 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	14,637.	27,592.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
TUCSON BRANCH, LLC - 81-4404483 144 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	2,912.	3,650.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL
TULSA BRANCH, LLC - 82-1875540 145 EAST 39TH STREET NEW YORK, NY 10016	ENGLISH LANGUAGE EDUCATION	DELAWARE	11,695.	17,025.	THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity
- b** Gift, grant, or capital contribution to related organization(s)
- c** Gift, grant, or capital contribution from related organization(s)
- d** Loans or loan guarantees to or for related organization(s)
- e** Loans or loan guarantees by related organization(s)
- f** Dividends from related organization(s)
- g** Sale of assets to related organization(s)
- h** Purchase of assets from related organization(s)
- i** Exchange of assets with related organization(s)
- j** Lease of facilities, equipment, or other assets to related organization(s)
- k** Lease of facilities, equipment, or other assets from related organization(s)
- l** Performance of services or membership or fundraising solicitations for related organization(s)
- m** Performance of services or membership or fundraising solicitations by related organization(s)
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o** Sharing of paid employees with related organization(s)
- p** Reimbursement paid to related organization(s) for expenses
- q** Reimbursement paid by related organization(s) for expenses
- r** Other transfer of cash or property to related organization(s)
- s** Other transfer of cash or property from related organization(s)

	Yes	No
1a		
1b		
1c		
1d		
1e		
1f		
1g		
1h		
1i		
1j		
1k		
1l		
1m		
1n		
1o		
1p		
1q		
1r		
1s		

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

PART I, IDENTIFICATION OF DISREGARDED ENTITIES:

NAME OF DISREGARDED ENTITY:

ALBANY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

ATLANTA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

AUSTIN BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

BIRMINGHAM BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

BOSTON BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

BUFFALO BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CENTRAL FLORIDA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CENTRAL PENNSYLVANIA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CHARLESTON BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CHARLOTTE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CHARLOTTESVILLE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

NAME OF DISREGARDED ENTITY:

CHICAGO BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CINCINNATI BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

CLEVELAND BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

COLONIAL NORTH CAROLINA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

COLUMBIA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

COLUMBUS BRANCH, LLC

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

DALLAS BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

DELAWARE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

DENVER BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

DESERT BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

FORT LAUDERDALE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

NAME OF DISREGARDED ENTITY:

GREENSBORO BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

GREENWICH BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

HAWAII BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

HOUSTON BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

INDIANAPOLIS BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

JACKSON, MISSISSIPPI BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

JACKSONVILLE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

KANSAS CITY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

KENTUCKY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

LEXINGTON, VIRGINIA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

LOS ANGELES BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

MARYLAND BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

MEMPHIS BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

MIAMI BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

MICHIGAN BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

MONMOUTH COUNTY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

NAPLES BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

NAME OF DISREGARDED ENTITY:

NASHVILLE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

NEW ORLEANS BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

NEW YORK BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

OKLAHOMA CITY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

PALM BEACH BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

PHILADELPHIA BRANCH, LLC

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

PHOENIX BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

PORTLAND BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

PRINCETON BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

RESEARCH TRIANGLE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

RHODE ISLAND BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

NAME OF DISREGARDED ENTITY:

RICHMOND BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

ROCHESTER BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SALISBURY BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SAN DIEGO BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SAN FRANCISCO BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SANDHILLS (PINEHURST) NORTH CAROLINA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SAVANNAH BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SEATTLE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SHREVEPORT BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

SOUTHWESTERN VIRGINIA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

ST. LOUIS, MISSOURI BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES

- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

SYRACUSE BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

TUCSON BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

TULSA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

NAME OF DISREGARDED ENTITY:

WASHINGTON, DC AREA BRANCH, LLC

DIRECT CONTROLLING ENTITY: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES
- NATIONAL HEADQUARTERS

TAX RETURN FILING INSTRUCTIONS

NEW YORK FORM CHAR500

FOR THE YEAR ENDING

JUNE 30, 2017

PREPARED FOR:

THE ENGLISH-SPEAKING UNION OF THE UNITED
STATES - NATIONAL HEADQUARTERS
144 EAST 39TH STREET
NEW YORK, NY 10016

PREPARED BY:

PKF O'CONNOR DAVIES, LLP
665 FIFTH AVENUE
NEW YORK, NY 10022

AMOUNT OF TAX:

BALANCE DUE OF \$775

MAKE CHECK PAYABLE TO:

DEPARTMENT OF LAW

MAIL TAX RETURN TO:

NYS OFFICE OF ATTORNEY GENERAL
CHARITIES BUREAU REGISTRATION SECTION
120 BROADWAY
NEW YORK, NY 10271

RETURN MUST BE MAILED ON OR BEFORE:

MAY 15, 2018

SPECIAL INSTRUCTIONS:

THE REPORT SHOULD BE SIGNED AND DATED BY AN AUTHORIZED
INDIVIDUAL(S).

ALSO BE SURE THAT THE ATTACHED COPY OF THE FEDERAL FORM 990 HAS
BEEN PROPERLY SIGNED AND DATED.

CHAR500

NYS Annual Filing for Charitable Organizations
www.CharitiesNYS.com

Send with fee and attachments to:
NYS Office of the Attorney General
Charities Bureau Registration Section
120 Broadway
New York, NY 10271

2016
Open to Public Inspection

1. General Information

For Fiscal Year Beginning (mm/dd/yyyy) 07/01/2016 and Ending (mm/dd/yyyy) 06/30/2017		
Check if Applicable: <input type="checkbox"/> Address Change <input type="checkbox"/> Name Change <input type="checkbox"/> Initial Filing <input type="checkbox"/> Final Filing <input type="checkbox"/> Amended Filing <input type="checkbox"/> Reg ID Pending	Name of Organization: THE ENGLISH-SPEAKING UNION OF THE UNITED	Employer Identification Number (EIN): 13-1623995
	Mailing Address: 144 EAST 39TH STREET	NY Registration Number: 00-07-54
	City / State / ZIP: NEW YORK, NY 10016	Telephone: 212 818-1200
	Website: WWW.ESUUS.ORG	Email: INFO@ESUUS.ORG
Check your organization's registration category: <input type="checkbox"/> 7A only <input type="checkbox"/> EPTL only <input checked="" type="checkbox"/> DUAL (7A & EPTL) <input type="checkbox"/> EXEMPT Confirm your Registration Category in the Charities Registry at www.CharitiesNYS.com		

2. Certification

See instructions for certification requirements. Improper certification is a violation of law that may be subject to penalties.

We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report.

President or Authorized Officer:	CHRISTOPHER BROADWELL		
	_____ Signature	Print Name and Title	Date
		LAURA J. PHELPS	
Chief Financial Officer or Treasurer:	TREASURER		
	_____ Signature	Print Name and Title	Date

3. Annual Reporting Exemption

Check the exemption(s) that apply to your filing. If your organization is claiming an exemption under one category (7A or EPTL only filers) or both categories (DUAL filers) that apply to your registration, complete only parts 1, 2, and 3, and submit the certified Char500. No fee, schedules, or additional attachments are required. If you cannot claim an exemption or are a DUAL filer that claims only one exemption, you must file applicable schedules and attachments and pay applicable fees.

3a. 7A filing exemption: Total contributions from NY State including residents, foundations, government agencies, etc, did not exceed \$25,000 and the organization did not engage a professional fund raiser (PFR) or fund raising counsel (FRC) to solicit contributions during the fiscal year. Or the organization qualifies for another 7A exemption (see instructions).

3b. EPTL filing exemption: Gross receipts did not exceed \$25,000 and the market value of assets did not exceed \$25,000 at any time during the fiscal year.

4. Schedules and Attachments

See the following page for a checklist of schedules and attachments to complete your filing.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a. Did your organization use a professional fund raiser, fund raising counsel or commercial co-venturer for fund raising activity in NY State? If yes, complete Schedule 4a.
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b. Did the organization receive government grants? If yes, complete Schedule 4b.

5. Fee

See the checklist on the next page to calculate your fee(s). Indicate fee(s) you are submitting here:	7A filing fee:	EPTL filing fee:	Total fee:	Make a single check or money order payable to: "Department of Law"
	\$ <u>25.</u>	\$ <u>750.</u>	\$ <u>775.</u>	

CHAR500

Annual Filing Checklist

- Simply submit the certified CHAR500 with no fee, schedule, or additional attachments IF:
- Your organization is registered as 7A only and you marked the 7A filing exemption in Part 3.
 - Your organization is registered as EPTL only and you marked the EPTL filing exemption in Part 3.
 - Your organization is registered as DUAL and you marked both the 7A and EPTL filing exemption in Part 3.

Checklist of Schedules and Attachments

Check the schedules you must submit with your CHAR500 as described in Part 4:

- If you answered "yes" in Part 4a, submit Schedule 4a: Professional Fund Raisers (PFR), Fund Raising Counsel (FRC), Commercial Co-Venturers (CCV)
- If you answered "yes" in Part 4b, submit Schedule 4b: Government Grants

Check the financial attachments you must submit with your CHAR500:

- IRS Form 990, 990-EZ, or 990-PF, and 990-T if applicable
- All additional IRS Form 990 Schedules, including Schedule B (Schedule of Contributors).
- Our organization was eligible for and filed an IRS 990-N e-postcard. We have included an IRS Form 990-EZ for state purposes only.

If you are a 7A only or DUAL filer, submit the applicable independent Certified Public Accountant's Review or Audit Report:

- Review Report if you received total revenue and support greater than \$250,000 and up to \$750,000.
- Audit Report if you received total revenue and support greater than \$750,000
- No Review Report or Audit Report is required because total revenue and support is less than \$250,000
- We are a DUAL filer and checked box 3a, no Review Report or Audit Report is required

Calculate Your Fee

For 7A and DUAL filers, calculate the 7A fee:

- \$0, if you checked the 7A exemption in Part 3a
- \$25, if you did not check the 7A exemption in Part 3a

For EPTL and DUAL filers, calculate the EPTL fee:

- \$0, if you checked the EPTL exemption in Part 3b
- \$25, if the NET WORTH is less than \$50,000
- \$50, if the NET WORTH is \$50,000 or more but less than \$250,000
- \$100, if the NET WORTH is \$250,000 or more but less than \$1,000,000
- \$250, if the NET WORTH is \$1,000,000 or more but less than \$10,000,000
- \$750, if the NET WORTH is \$10,000,000 or more but less than \$50,000,000
- \$1500, if the NET WORTH is \$50,000,000 or more

Send Your Filing

Send your CHAR500, all schedules and attachments, and total fee to:

NYS Office of the Attorney General
 Charities Bureau Registration Section
 120 Broadway
 New York, NY 10271

Is my Registration Category 7A, EPTL, DUAL or EXEMPT?

Organizations are assigned a Registration Category upon registration with the NY Charities Bureau:

7A filers are registered to solicit contributions in New York under Article 7-A of the Executive Law ("7A")

EPTL filers are registered under the Estates, Powers & Trusts Law ("EPTL") because they hold assets and/or conduct activities for charitable purposes in NY.

DUAL filers are registered under both 7A and EPTL.

EXEMPT filers have registered with the NY Charities Bureau and meet conditions in **Schedule E - Registration Exemption for Charitable Organizations**. These organizations are not required to file annual financial reports but may do so voluntarily.

Confirm your Registration Category and learn more about NY law at www.CharitiesNYS.com

Where do I find my organization's NET WORTH?

NET WORTH for fee purposes is calculated on:

- IRS Form 990 Part I, line 22
- IRS Form 990 EZ Part I, line 21
- IRS Form 990 PF, calculate the difference between Total Assets at Fair Market Value (Part II, line 16(c)) and Total Liabilities (Part II, line 23(b)).