



The English-Speaking Union  
Andrew Romay New Immigrant Center



## **MONEY HERE**

### **A Workshop on Managing Your Finances in the U.S.**

Presented by Stephen Poppel, CFA

#### **Session 1, Monday, November 10, 3-5pm Managing Your Money: Banks and Banking**

Banking services | Types of banks and accounts | The perils of debit cards  
Shopping for financial services | Non-bank alternatives  
Decoding interest

#### **Session 2, Monday, November 17, 3-5pm Managing Your Not-Enough-Money: Credit**

Budgeting | Borrowing money | Credit histories | Credit reports | Credit scores  
Credit cards | Predatory loans | Buying vs. renting a home

#### **Session 3, Monday, November 24, 3-5pm Planning for the Future**

Taxes and Tax Credits | Saving for College and Financial Aid | Investments  
Retirement | Life Insurance

*All sessions will be on the 2<sup>nd</sup> Floor.  
Please email to register to Tanzilya Oren [toren@esuus.org](mailto:toren@esuus.org)*

**THE ENGLISH-SPEAKING UNION OF THE UNITED STATES**

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